

General Sales Tax Deduction Income Worksheet

(for use with [IRS Sales Tax Calculator](#))

Name: _____

Tax Year: _____

Family Size*: _____

Zip Code: _____

From IRS Calculator	Total Sales Tax:[‡] _____
Local Tax Rate (%): _____	State Tax Rate (%): _____

[‡]Enter in TaxSlayer at Override

Income Description	Source	Amount
ADD Adjusted Gross Income	Form 1040, Line 11	+
ADD Tax-exempt Interest	Form 1040, Line 2a	+
SUBTRACT Taxable IRA/Pension Distributions	Form 1040, Line 4b**	-
ADD Total IRA Distributions**	Form 1040, Line 4a	+
SUBTRACT Taxable Pension Distributions	Form 1040, Line 5b**	-
ADD Total Pension Distributions**	Form 1040, Line 5a	+
SUBTRACT Taxable Social Security Benefits	Form 1040, Line 6b	-
ADD Total Social Security Benefits	Form 1040, Line 6a	+
ADD Medicare Waiver Payments***	Form W-2 or 1099-MISC	+
ADD Nontaxable Combat Pay	Form W-2	+
ADD Workers Compensation Payments	Taxpayer	+
ADD Disability Insurance Payments	Taxpayer	+
ADD Veterans Benefits (VA not DFAS)	Taxpayer	+
ADD Public Assistance Payments	Taxpayer	+
ADD Insurance Proceeds (Life, Accident, etc.)	Taxpayer	+
ADD Cash Gifts and Inheritances	Taxpayer	+
ADD Residential Rental (less than 15 days)	Taxpayer	+
ADD Prior Year Nontaxable Tax Refunds	Prior Year Form 1040	+
ADD Supplemental Social Security Benefits	Taxpayer	+
ADD Any Other Nontaxable Income****	Taxpayer	+
Income for Sales Tax Calculator		=

* Family size refers to the number of dependents plus taxpayer, and spouse if you are filing a joint return

** Do not include rollovers

** Skip this and next entry if 1040 line in TaxSlayer is blank as there is no nontaxable distribution

*** If not included in AGI

**** See Table B in Pub 4012 for additional examples of non-taxable income.

Sales Tax on Large Item Purchases	Source	Tax
Motor Vehicle (including RVs, ATVs etc.)	Taxpayer	+
Watercraft or Aircraft	Taxpayer	+
Building Materials for home construction or remodel (if identified separately)	Taxpayer	+
House (if general sales tax applies)	Taxpayer	+
Total Sales Tax on Large Item Purchases		=